



Forth Valley
Credit Union

Membership Application Form (age 18+)

1. Personal Details

Title: _____

Full Name: _____

Date of Birth: _____

National Insurance Number: _____

Address: _____

Postcode: _____

Email: _____

Telephone: _____

2. How Did You Hear About Us?

- ☐ Friend/Family ☐ Existing Member ☐ Facebook/Social Media ☐ Website
☐ Employer ☐ Community Event ☐ Leaflet/Poster ☐ Other _____

3. Proof of Identity (1 from each list)

Photo ID	Proof of Address (within last 3 months)
Passport ☐	Utility Bill ☐
Driving Licence ☐	Bank Statement ☐
National ID ☐	Council Tax ☐
PASS Card ☐	HMRC/DWP Letter ☐
Other ☐	Tenancy Agreement ☐
	Other ☐

4. Nomination of Beneficiary

Forth Valley Credit Union offers members free savings and loan protection (*see website or ask for details*). I hereby nominate the following person(s) to receive my account funds in the event of my death and will notify the nominated beneficiary.

Nominee Name: _____

Address: _____

Postcode: _____

Relationship to you: _____

5. Declaration

I apply for membership of Forth Valley Credit Union and declare that:

- The information provided is true and complete.
- I agree to abide by the Rules of the Credit Union.
- I understand that a non-refundable joining fee of £2 will be deducted and a £5 annual membership fee may be deducted to cover administration costs.
- I authorise identity verification checks where required.

6. Communication Preferences

☐ Email ☐ SMS/Text ☐ Telephone ☐ Post

☐ I am happy to receive information about products, services and member updates.

Applicant Signature: _____

Print Name: _____

Date: ____ / ____ / ____

Office Use Only

Membership Number: _____

Date joined: _____

Processed by: _____